

FORM G
INVITATION FOR EXPRESSION OF INTEREST FOR
[VHM INDUSTRIES LIMITED]
OPERATING IN TEXTILE INDUSTRY AT AMRAVATI, BHIWANDI -MAHARASTRA AND CLOSED UNIT
BASED IN UMBERGAON GUJARAT

(Under Regulation 36A(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS		
1	Name of the corporate debtor along with PAN/	VHM INDUSTRIES Limited
	CIN/ LLP No.	CIN-U17100MH1987PLC044506
2	Address of the registered office	614 and 616, Shah & Nahar Industrial Estate, Dr Elijah Moses Rd, Worli Naka, Upper Worli, Worli, Mumbai 400018, Maharashtra, India.
3	URL of website	https://www.vhmindia.in
4	Details of place where majority of fixed assets are located	Plant 1 -T-2- MIDC, Addl. Amravati Indl. Area (Textile Zone),Nandgoanpeth, Dist.- Amravati, Pin-444901,Maharashtra, India Plant 2 -106, Indian Corporation, Mankoli Naka, Nr. Thane Nashik Highway, Thane -421302, Maharashtra, India Plant 3- Land and Building at Umbergaon- Vapi- Gujarat
5	Installed capacity of main products/ services	a. Weaving capacity approx. 2.26 Crores Meters per Year in both running plants. b. Yarn Dyeing Capacity approx. 19.20 Lakh Kg. per Year at Amravati plant. c. Process yarn dyed fabric Capacity approx. 1.56 Crore Meters Per Year. d. Process piece Dyeing Capacity approx. 60.00 Lakh Meters Per Year.
6	Quantity and value of main products/ services sold in last financial year	Total Quantity processed for A.C and D above is approx.1.28 Crores meters and for b Quantity yarn dyed is approx. 8.52 Lakhs KG. Total Value of all the jobs done is approx. Rs 64.58 Crores (Since 01-04-2022 to 30-01-2023).
7	Number of employees/ workmen	Approx 794 on payroll plus Approx 191 through Contract
8	Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	On request at Office # 3, Dilkap Centre, Saki Naka, Andheri (East) Mumbai -400072 or on email at: anil91111@hotmail.com, cirp.vhm@gmail.com
9	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	3-Dilkap Centre, Saki Naka, Andheri (East) Mumbai -400072 or on email at anil91111@hotmail.com, cirp.vhm@gmail.com
10	Last date for receipt of expression of interest	21st February 2023
11	Date of issue of provisional list of prospective resolution applicants	24th February 2023
12	Last date for submission of objections to provisional list	1st March 2023
13	Process email id to submit EOI	Cirp.vhm@gmail.com

Date: 6th February,2023
Place: Mumbai



CMA Sunil Kumar Agarwal, Resolution Professional
VHM Industries Limited (In CIRP)
IBBI/IPA-001/IP-P01390/2018 2019/12178
AFA Valid till 07-12-2023
IBBI Registered Address of RP: Tower6,603
Devnandan Heights, Chandkheda, Ahmedabad